

PERSONAL ASSET & LIABILITIES

Name:

Current as at:

ASSETS

VALUE

LAND / REAL ESTATE

Residential Address	Estimate Value
	\$
	\$
	\$

Rent payment per month (if applicable)	\$
--	----

Cash in Bank	\$
Furniture & Fittings	\$
Superannuation	\$
Shares / Investments	\$

OTHER ASSETS

Full Description of Asset (Vehicles, Caravan etc)	Value
	\$
	\$
	\$
	\$
	\$

TOTAL ASSETS	\$
---------------------	----

LIABILITIES

VALUE

MORTGAGE

Bank	Monthly Repayments	Mortgage Balance
	\$	\$
	\$	\$
	\$	\$

Rent payment per month (if applicable)	\$
--	----

CREDIT CARDS & PERSONAL LOANS

Bank	Limit	Monthly Repayments	Balance
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$

OTHER LIABILITIES

Bank	Monthly Repayments	Balance
	\$	\$
	\$	\$
	\$	\$
	\$	\$
	\$	\$

TOTAL LIABILITIES	\$
--------------------------	----